



SD NARI FINANCE

A Financial talk by

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Sunday, April 7th 2019, 2 pm - 4 pm

**NORTH UNIVERSITY
COMMUNITY LIBRARY,**

**8820 JUDICIAL DRIVE
SAN DIEGO, CA 92122**

A 45 min. talk beginning at
2 pm, followed by
Q & A and refreshments



Strategies the talk will address..



- Making smart and careful investment decisions
 - Saving on taxes
 - Paying for college tuition and long-term care
 - Retiring in comfort
 - Reducing estate taxes
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This Presentation happens to be important because..

This presentation is loaded with valuable information, questions, exercises and ideals that will help you apply what you learn.

- It was developed especially for investors considering retirement and contains important points you would want to remember.
- Covered will be practical ideas from realistic case studies, as well as strategies for making your money work harder, helping you keep more of what you earn, investing for retirement and planning for your estate distribution.

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